

**Name of warrant** VNM/ACBS/Call/EU/Cash/4M/07  
**Company name** ACB Securities Company Ltd.  
**Subject** Notice of issue of covered warrant

**Content:**

ACB Securities Company Ltd. announces the issue of covered warrant as follows:

|  |   |
|--|---|
| 1. Issuer:   | ACB Securities Company Ltd.   |
| 2. Head office:                                      | 41 Mac Dinh Chi street, District 1, HCM City.                         |
| - Short name:  | ACBS  |
| 3. Name, address of underwriter (if any):            |   |
| 4. Information on the warrant:                       |   |
| - Name of warrant:                                   | Warrant VNM/ACBS/Call/EU/Cash/4M/07                                   |
| - Name (code) of underlying security:                | VNM   |
| - Issuer of underlying security:                     | Viet Nam Dairy Products Joint Stock Company                           |
| - Warrant type (call/put):                           | Call  |
| - Warrant style:                                     | European-style  |
| - Method of exercise :                               | Cash  |
| - Issue date:  |   |
| - Duration:  | 4 months  |
| - Expiration date:                                   | Dec 04, 2021  |
| - Conversion ratio:                                  | 10:1  |
| - Exercise price (exercise index):                   | 80,000 VND  |
| - Value of collateral:                               | 5,250,000,000 VND   |
| 5. Quantity of warrants registered for offering:     | 5,000,000 warrants  |
| 6. Issue price:                                      | 2,100 VND   |
| 7. Minimum subscription quantity:                    | 1,000 warrants  |
| 8. Maximum subscription quantity:                    | 500,000 warrants  |
| 9. Subscription time:                                | from 7:00 to 15:00, August 04, 2021                                   |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading offices of ACBS and via ACBS's website |
| 11. Escrow account at bank:                          | ACB - Truong Dinh Trading Office                                      |